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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

)
In re:) Chapter 11
TOYS "R" US, INC., et al.,1) Case No. 17-34665 (KLP)
Debtors.) (Jointly Administered)
In re:) Chapter 11
TOYS "R" US PROPERTY COMPANY I, LLC, et al.2) Case No. 18-31429 (KLP)
Debtors.) (Jointly Administered)

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors' service address is One Geoffrey Way, Wayne, New Jersey 07470.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are set forth in the *Debtors' Motion for Entry of an Order (I) Directing Joint Administration of the Propoo I Debtors' Chapter 11 Cases and (II) Granting Related Relief* [Case No. 18-31429; Docket No. 3]. The location of the Debtors' service address is One Geoffrey Way, Wayne, NJ 07470.

AGENDA FOR HEARING ON **MOTIONS SCHEDULED FOR FEBRUARY 27, 2019**

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on February 27, 2019 at 1:00 p.m. (prevailing Eastern Time):

I. PROPCO I CONTESTED MATTERS [CASE NO. 18-31429]

1. "Sale Notice" Notice of Sale [Docket No. 655]

Pending Responses:

A. Objection of Gator Swansea Property LLC to Propco I Debtors' Notice of Sale [Docket No. 757]

Related Documents: None

Status: This matter is going forward.

2. "Swansea Sale Motion" Propco I Debtors' Motion for Entry of an Order (I) Approving the Assumption of Certain Real Estate Assets and (II) Granting Related Relief (Swansea, MA) [Docket No. 1091]

Responses Received:

Limited Objection and Reservation of Rights of Gator Swansea Property A. LLC [Docket No. 1217]

Related Documents:

Declaration [Docket No. 1222] A.

Status: This matter is going forward.

3. "Alexandria Sale Motion" Propco I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief (Alexandria, VA) [Docket No. 1158]

Pending Responses:

Kingstowne Parcel O L.P.'s Objection to Propco I Debtors' Motion for A. Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief [Docket No. 1207]

Related Documents: None

Status: This matter is going forward.

II. PROPCO I UNCONTESTED MATTERS [CASE NO. 18-31429]

4. "Stockton Sale Motion" Propose I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief [Docket No. 1144]

Pending Responses: None

Related Documents: None

Status: This matter is going forward.

5. "Exclusivity Motion" Propose I Debtors' Motion to Extend Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1189]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

6. "Motion to Expedite" Motion to Expedite Hearing on the Propco I Debtors' Motion for Entry of an Order (I) Approving Procedures for Filing Omnibus Objections to Claims, (II) Approving the Form and Manner of the Notice of Omnibus Objections, and (III) Granting Related Relief [Docket No. 1202]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

7. "Objection Procedures" Propose I Debtors' Motion for Entry of an Order (I) Approving Procedures for Filing Omnibus Objections to Claims, (II) Approving the Form and Manner of the Notice of Omnibus Objections, and (III) Granting Related Relief [Docket No. 1201]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

8. "Motion to Expedite" Motion to Expedite Hearing on Propco I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claim, Encumbrances, and Interests and (II) Granting Related Relief [Docket No. 1215]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

9. "Williston Sale Motion" Propos I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claim, Encumbrances, and Interests and (II) Granting Related Relief [Docket No. 1214]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

III. TOYS INC. UNCONTESTED MATTERS [CASE NO. 17-34665]

10. "<u>First Estimation Motion</u>" Debtors' Motion for Entry of an Order (I) Estimating Certain Claims (II) Establishing a Maximum Amount of Certain Claims and (III) Granting Related Relief [Docket No. 6138]

Pending Responses: None

Related Documents: None

<u>Status</u>: No response has been timely filed as to the United States of America and a supplemental order has been or will be submitted granting the relief requested.

With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, an order granting the relief requested was previously entered by the Court.

11. "<u>Propose II Bar Date Extension Motion</u>" Motion for Entry of an Order Extending the Claims Objection Bar Date [Docket No. 6412]

Pending Responses: None

Related Documents: None

Status: This matter is going forward.

IV. AMIC ADVERSARY PROCEEDING [ADV. PROC. NO. 18-03121]

12. "Pretrial Conference" Pretrial Conference

Responses Received: None

Related Documents: None

Status: This matter is going forward.

V. PROPCO I RESOLVED MATTERS [CASE NO. 18-31429]

13. "Sale Notice" Notice of Sale [Docket No. 655]

Pending Responses:

A. Objection of Gator Swansea Property LLC to Propco I Debtors' Notice of Sale [Docket No. 757]

Related Documents: None

Status: This matter has been or will be withdrawn.

VI. PROPCO I ADJOURNED MATTERS [CASE NO. 18-31429]

14. "<u>Propco I Lease Assumption Notice</u>" Notice of Assumption of Certain Unexpired Leases [Docket No. 648]

Pending Responses:

A. 18601 Alderwood Mall Pkwy LLC's Objection to Propco I Debtors' Proposed Assumption of Unexpired Lease for Store No. 8003 [Docket No. 691]

Related Documents:

- A. Order Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases [Docket No. 393]
- B. Supplemental Notice of Assumption of Certain Unexpired Leases [Docket No. 661]
- C. Notice of Hearing [Docket No. 773]
- D. Propco I Debtors' Reply in Support of the Propco I Debtors' Notice of Assumption of Certain Unexpired Leases and Supplemental Notice of Assumption of Certain Unexpired Leases [Docket No. 1081]
- E. Stipulated Facts and Documents on Propco I Debtors' Proposed Assumption and Cure of Unexpired Lease for Store No. 6551 and Objection to Same Filed by Tamarack Village Shopping Center, A Limited Partnership [Docket Nos. 1093 and 1094]
- F. Propco I Debtors' Supplemental Reply in Support of the Propco I Debtors' Notice of Assumption of Certain Unexpired Leases and Supplemental Notice of Assumption of Certain Unexpired Leases [Docket No. 1097]

Status: This matter is being adjourned to a date to be determined and for which a separate notice will be provided.

With respect to all other parties, an order granting the relief requested was previously entered.

15. "Lynnwood Sale Motion" Propose I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief [Docket No. 961]

Responses Received:

A. 18601 Alderwood Mall Pkwy LLC's Objection to Propco I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief [Docket No. 1021]

Related Documents:

A. Notice of Filing of Revised Proposed Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief [Docket No. 900]

<u>Status</u>: This matter is being adjourned to a date to be determined and for which a separate notice will be provided.

[Remainder of page intentionally left blank]

Richmond, Virginia Dated: February 25, 2019

/s/ Jeremy S. Williams

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